BOND INFORMATION STATEMENT
State of South Dakota
SDCL 6-8B-19

Return to: Secretary of State
State Capitol
500 East Capitol
Pierre, SD 57501-5077

FILING FEE: $10.00

TELEPHONE: (605)773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvement, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a Bond Information Statement concerning each issue of bonds.

1. **Name of Issuer:**

   City of Sioux Falls

2. **Designation of Issue:**

   $8,838,000 City of Sioux Falls, South Dakota, Sanitary Sewer System Revenue Bond Series B

   $449,000, City of Sioux Falls, South Dakota, Sanitary Sewer System Revenue Bond Series NPS-B

3. **Date of Issue:**

   October 31, 2016

4. **Purpose of Issue:**

   To provide the necessary funds to pay for the sanitary sewer extension to Foundation Park/Basin 14D to provide the funds for non-point source project implementation activities in the Big Sioux River Watershed.

5. **Type of Bond:**

   Revenue Bonds

6. **Principal Amount and Denomination of Bond:**

   $8,838,000 Borrower Bond (Series B)
   $449,000 Borrower Bond (Series NPS-B)

7. **Paying Dates of Principal and Interest:**

   Quarterly principal and interest payments.

8. Amortization Schedule:

The loan is amortized over a ten year time period, commencing on the date the advance is first made.

9. Interest Rate or Rates, Including Total Aggregate Interest Costs. 1.25%; $1,160,875.00

This is to certify that the above information pertaining to the City of Sioux Falls, is true and correct on this 31ST day of October, 2016.

By _____
Its Director of Finance

GREENFIELD | ROTERT : LAW

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November 10, 2016

Secretary of State
State Capitol
500 East Capital
Pierre, SD 57501-5077

Re: *8,838,000*
City of Sioux Falls, South Dakota
Sanitary Sewer System Revenue Bond
Series B

$449,000
City of Sioux Falls, South Dakota
Sanitary Sewer System Revenue Bond
Series NPS-B

Dear Sir or Madam:

Enclosed please find the Bond Information Statement for the City of Sioux Falls, South Dakota with respect to its issuance of the above-referenced bonds. A check for the filing fee of $10.00 is also enclosed herewith.

If you have any questions, please do not hesitate to contact me.

Thank you.

Regards,

Sherri Rotert

RECEIPT

South Dakota Secretary of State
500 E. Capitol Ave
Pierre, SD 57501-5070

GREENFIELD ROTERT
STE 210
4901 S ISABEL PL
SIOUX FALLS, SD 57108

RECEIPT INFORMATION

Receipt #: **001065549**
Receipt Date: **11/23/2016**

DO NOT PAY!
This is not a bill.

Description of Charges	Reference	Quantity	Unit Price	Total
Bond Information Statement	City of Sioux Falls	1	$10.00	$10.00

TOTAL CHARGES PAID **$10.00**

Description of Payment	Reference	Amount
Payment-Check/MO	1794	$10.00

TOTAL PAYMENT **$10.00**